



## **Solicitor information for wording to include Cerebral Palsy Alliance in your Will.**

We recommend that you speak with a solicitor or trustee to ensure that your wishes are properly expressed. The suggested legal wording to use in your Will is as follows:

“I give to Cerebral Palsy Alliance (ABN 45 000 062 288)

- (a) All of my residuary estate OR
- (b) [x] percentage of my residuary estate OR
- (c) The sum of \$\_\_\_\_\_OR
- (d) List asset or assets

... to be used for the general purposes of Cerebral Palsy Alliance (ABN:45 000 062 288) and I DIRECT that the receipt of the public officer or other proper person for the time being of this organisation shall be a full and sufficient discharge to my trustee for the payment of such benefit.”

Name – Cerebral Palsy Alliance

Address – PO Box 171, Forestville, NSW, 2087

Phone – 02 9975 8000

If you'd prefer to support research, simply substitute “The Research Foundation of Cerebral Palsy Alliance”. The ABN remains the same.

## **Information to assist Executors or solicitors for estates for Cerebral Palsy Alliance**

- **Registered Charity:** Cerebral Palsy Alliance ABN 45 000 062 288 (previously known as The Spastic Centre of New South Wales), is registered as a charity with the Australian Charities and Not-For-Profit Commission (ACNC).
- **DGR and tax status:** Cerebral Palsy Alliance is a public benevolent institution, endorsed as a Deductible Gift Recipient (DGR) and as such has access certain tax concessions by the Australian Tax Office (ATO).
- **Shares and tax status:** Please notify us of the gift as soon as possible. If shares are included as estate assets, we ask that you contact us to discuss the disposal or transfer of assets to avoid capital gains tax liability for the estate.
- **Administration of Estate and distributions:** If bequest funds are to be transferred by a direct deposit, please contact us to request our bank account details.

For a confidential discussion, contact our friendly Relationship Mangers Jo Ingwell and Emma Featherstone directly or you might prefer to email: [giftsinwills@cerebralpalsy.org.au](mailto:giftsinwills@cerebralpalsy.org.au)

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